

# GOALPOST INDUSTRIES LIMITED

(Formerly known as Gulmohar Investments and Holdings limited)

**Regd Office:** 324A, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085

Email id: gulmoharlimited@gmail.com. Tel.: 011-27860681. Website: goalpostltd.in

**CIN :** L74110DL1982PLC013956

**June 19, 2023**

To,

<b>Metropolitan Stock Exchange of India Limited</b> 205(A), 2nd floor, PiramalAgastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070	<b>The Calcutta Stock Exchange Limited</b> 7, Lyons Range, Kolkata-700001
<b>Symbol:</b> GOALPOST	<b>Scrip Code:</b> 17433

**SYMBOL: GOALPOST**  
**ISIN: INE204V01016**

Dear Sir/Madam,

**Sub: Outcome of Board Meeting held on Monday, 19<sup>th</sup> day of June, 2023 at 04:00 p.m. at registered office of company**

In terms of Regulation 30 and Regulation 33 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, this is to inform to that the Board of Directors of the Company at its meeting held today i.e., 19<sup>th</sup> day of June, 2023 at 04:00 p.m at registered office of company, inter alia, considered and approved the following :

1. The issuance of upto 1,00,00,000 (One Crore) Convertible Warrants (“Warrants”), for cash at an issue price of Rs. 26.60/- (Rupees Twenty Six & Sixty Paise Only) (including a premium of Rs. 16.60 (Rupees Sixteen & Sixty Paise Only) (“Warrant Issue Price”) per warrant each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company (“Equity Share”) per Warrant, exercisable by the Warrant holder in one or more tranches, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, aggregating to Rs. 26,60,00,000/- (Rupees Twenty Six Crores Sixty Lakhs only), on preferential basis, subject to approval of the members of the Company.

Additional details pursuant to Regulation 30 and other relevant provisions of the Listing Regulations is enclosed as **Annexure 1**.

2. Appointment of Mrs. Swati Jain ( DIN: 09436199) as a Non-Executive Independent director to fill the casual vacancy arising due to resignation of Mr. Achal Kapoor for the remaining term of Mr. Achal Kapoor ( i.e Till June 29th, 2026) commencing w.e.f 19th day of June ,2023 subject to approval of members in the ensuing General Meeting.

In compliance of Regulation 30 of SEBI LODR , 2015 brief profile of Mrs. Swati Jain appointed as Independent Directors as attached below.( Annexure-2)

3. Fixed the Venue ,Day, Date and time of the Extra- Ordinary General Meeting (EGM) :

Venue:324A, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085.

Day : Tuesday

Date : July 18,2023

Time : 11:00 A:M

4. Notice of ensuing Extra-Ordinary General Meeting.

5. **Fixed the Cutoff date for the eligibility of Members to vote at the ensuing Extra Ordinary General Meeting.**

The Company has fixed Tuesday, **July 11, 2023** as the "**Cut-off Date**" for the purpose of determining the members eligible to vote on the resolutions set out in the Notice of the EGM or to attend the EGM.

6. **Remote E-voting Period:**

The remote e-voting period for the EGM would begin on Saturday, July 15,2023, at 9:00 A.M. (IST) and end on Monday, July 17,2023 at 5:00 P.M. (IST).

7. The appointment Mr. Aakash Goel ,(COP: 21629) Proprietor of M/s G Aakash& Associates, Practicing Company Secretaries ("Scrutinizer"), to act as scrutinizer for conducting the e-voting process in a fair and transparent manner.

The Meeting Commenced at 04:00 P.M. and Concluded at 05:00 P.M.

Kindly consider the above for your necessary information and record.

Thanking You,  
Yours truly

For **Goalpost Industries Limited**

**Pawan Kumar Mittal**  
**Director**  
**(DIN: 00749265)**

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## Annexure-1

**Additional details as required under Regulation 30 and other relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

S. No	Particular	Detail																		
01	Type of securities proposed to be issued	Convertible Warrants (“Warrants”), for cash, carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company (“Equity Share”) per Warrant, exercisable by the Warrant holder in one or more tranches, within a period of 18 (Eighteen) months from the date of allotment of the Warrants																		
02	Type of Issuance (viz., further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions Placement, preferential allotment etc.)	Preferential Allotment																		
03	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	upto 1,00,00,000 (One Crore) Convertible Warrants (“Warrants”), for cash at an issue price of Rs. 26.60/- (Rupees Twenty Six & Sixty Paise Only) (including a premium of Rs. 16.60 (Rupees Sixteen & Sixty Paise Only) (“Warrant Issue Price”) per warrant, aggregating to Rs. 26,60,00,000/- (Rupees Twenty Six Crores Sixty Lakhs only)																		
04	Name, number of the Investors and total for which the securities will be issued	<table border="1"><thead><tr><th>S. No.</th><th>Proposed Warrant Allottees</th><th>Number of Warrants proposed to be issued</th></tr></thead><tbody><tr><td>1.</td><td>M/s Alrick Constructions Private Limited</td><td>25,00,000</td></tr><tr><td>2.</td><td>M/s Dolf Leasing Limited</td><td>25,00,000</td></tr><tr><td>3.</td><td>M/s Prateek Securities Private Limited</td><td>25,00,000</td></tr><tr><td>4.</td><td>M/s Pine View Portfolio Consultants Private Limited</td><td>25,00,000</td></tr><tr><td colspan="2">Total</td><td>1,00,00,000</td></tr></tbody></table>	S. No.	Proposed Warrant Allottees	Number of Warrants proposed to be issued	1.	M/s Alrick Constructions Private Limited	25,00,000	2.	M/s Dolf Leasing Limited	25,00,000	3.	M/s Prateek Securities Private Limited	25,00,000	4.	M/s Pine View Portfolio Consultants Private Limited	25,00,000	Total		1,00,00,000
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4.	M/s Pine View Portfolio Consultants Private Limited	25,00,000																		
Total		1,00,00,000																		

05	Post allotment of securities, outcome of the subscription	Sr. No.	Proposed Warrant Allottees	Pre-Preferential issue		Post exercise of Warrants into Equity Shares#	
				Shares	%	Shares	%
		1.	M/s Alrick Constructions Private Limited	0	0.00	25,00,000	24.40%
		2.	Dolf Leasing Limited	0	0.00	25,00,000	24.40%
		3.	M/s Prateek Securities Private Limited	0	0.00	25,00,000	24.40%
		4.	M/s Pine View Portfolio Consultants Private Limited	0	0.00	25,00,000	24.40%
<p># The shareholding post exercise of Warrants as shown above is calculated assuming full exercise of Warrants into the Equity Shares of the Company.</p>							
06	Issue price/ allotted price (in case of convertibles)	Issue price of Rs. 26.60/- (Rupees Twenty Six & Sixty Paise Only) (including a premium of Rs. 16.60 (Rupees Sixteen & Sixty Paise Only) ("Warrant Issue Price")					
07	Number of investors	04 (Four)					
08	In case of convertibles: intimation on conversion of securities or on lapse of the tenure of the instrument	Each warrants carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company ("Equity Share") per Warrant, exercisable by the Warrant holder in one or more tranches, within a period of 18 (Eighteen) months from the date of allotment of the Warrants					

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## Annexure-2

Disclosure under Regulation 30 of SEBI LODR , 2015 of Mrs. Swati Jain as Director ( Non executive & Independent) are as under:

S. No.	Particulars	Information of such events
1.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment of Mrs. Swati Jain ( DIN: 09436199) as Director ( Non-Executive & Independent).
2.	Date of Appointment	June 19, 2023
3.	Terms of appointment	To fill the casual vacancy arising due to resignation of Mr. Achal Kapoor for the remaining term of Mr. Achal Kapoor ( i.e Till June 29th, 2026) commencing w.e.f 19th day of June ,2023.
4.	Date of Birth	24/02/1992
5.	Brief profile (in case of appointment)	Mrs. Swati Jain holds a qualified Company Secretary degree from the Institute of Company Secretaries of India ( ICSI) and having 6 years of post qualification experience in the field of Corporate Secretarial services and has qualified the Online Proficiency Self Assessment test of Independent director .
6	Disclosure of Relationships between directors (in case of appointment of a director)	Mrs. Swati Jain is not related to any director of the Company
7.	No of Shares held in the Company	NIL